



**Renhe Commercial Holdings Company Limited**  
**人和商業控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1387)**

**RIGHTS ISSUE AT THE SUBSCRIPTION PRICE OF  
 HK\$0.163 EACH ON THE BASIS OF  
 THREE RIGHTS SHARE FOR  
 EVERY TEN EXISTING SHARES HELD  
 ON THE RECORD DATE PAYABLE IN FULL  
 ON ACCEPTANCE BY NO LATER THAN 4:00 P.M.  
 ON TUESDAY, 10 JULY 2018**

*Hong Kong Branch Share Registrar  
 and Transfer Office:*  
**Computershare Hong Kong  
 Investor Services Limited**  
 Shops 1712–1716, 17th Floor  
 Hopewell Centre  
 183 Queen's Road East  
 Wanchai  
 Hong Kong

*Principal Place of Business  
 in Hong Kong:*  
 Suites 1701–1703,  
 One International Finance Centre  
 1 Harbour View Street,  
 Central  
 Hong Kong

*Registered Office:*  
 Cricket Square  
 Hutchins Drive  
 P.O. Box 2681  
 Grand Cayman KY1-1111  
 Cayman Islands

**EXCESS APPLICATION FORM**

Name(s) and address of Qualifying Shareholder(s)

\_\_\_\_\_

25 June 2018

**Application can only be made by the  
 Qualifying Shareholder(s) named here.**

Total number of excess Rights  
 Share(s) Applied

BOX A

Total subscription monies paid for  
 the excess Rights Shares in HK\$

BOX B

To The Directors  
 Renhe Commercial Holdings Company Limited

Dear Sirs,

I/We, being the registered holder(s) named above of Shares, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.163 per Rights Share under the Rights Issue in respect of which I/we enclose a separate cheque or cashier's order in Hong Kong dollars in favour of "RENHE COMMERCIAL HOLDINGS COMPANY LIMITED — EAF" and crossed "Account Payee Only" issued for HK\$ (write the full amount in Box B) being the payment in full on application for the aforementioned number of excess Rights Shares.

I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the discretion of the Directors on a fair and equitable basis as set out in the paragraph headed "Application for excess Rights Shares" in the section headed "Letter from the Board" of the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and the articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

(1)  (2)  (3)  (4)

Signature(s) of applicant(s) (all joint applicant(s) must sign)

Any payments for Rights Shares should be rounded up to 2 decimal points.

Name of bank on which cheque/  
 cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_

Contact Telephone Number: \_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
 NO RECEIPT WILL BE GIVEN**

THIS FORM IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES.

\* For identification purposes only



**Renhe Commercial Holdings Company Limited**  
**人和商業控股有限公司\***  
 (於開曼群島註冊成立的有限公司)  
 (股份代號：1387)

以每股認購價**0.163**港元  
 按於記錄日期每持有十股現有股份  
 獲配三股供股股份的  
 基準供股發行供股股份  
 最遲須於二零一八年七月十日(星期二)  
 下午四時正接納時繳足

額外申請表格

香港股份過戶登記分處：  
 香港中央證券登記有限公司  
 香港  
 灣仔  
 皇后大道東183號  
 合和中心  
 17樓1712-1716號舖

香港主要營業地點：  
 香港  
 中環  
 港景街一號  
 國際金融中心一期  
 1701-1703室

註冊辦事處：  
 Cricket Square  
 Hutchins Drive  
 P.O. Box 2681  
 Grand Cayman KY1-1111  
 Cayman Islands

二零一八年六月二十五日

合資格股東之姓名及地址

[ ]

認購申請僅可由本欄列名之合資格股東提出。

所申請額外供股股份之總數目

甲欄 [ ]

額外供股股份之應繳款總額(港元)

乙欄 [ ]

致：人和商業控股有限公司\*  
 列位董事 台照

敬啟者：

本人/吾等為名列上文股份之註冊持有人，現不可撤回地根據供股以每股供股股份0.163港元之認購價申請認購(填寫股份數目於甲欄)股額外供股股份，並就此附上註明抬頭人為「RENHE COMMERCIAL HOLDINGS COMPANY LIMITED — EAF」，以「只准入抬頭人賬戶」劃線方式獨立開出之(填寫總金額於乙欄)港元之支票或銀行本票，作為申請認購上述數目額外供股股份時須全數支付之股款。

本人/吾等謹請閣下配發本人/吾等所申請認購或較少數目額外供股股份予本人/吾等，並就本人/吾等就此項認購申請可能獲配發之額外供股股份數目及/或應退還本人/吾等任何申請認購股款之支票，按本人/吾等之股票所示地址以平郵方式寄交本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白有關此項認購申請之配額由董事按供股章程「董事會函件」一節「申請額外供股股份」一段所載公平及平等基準酌情釐訂。本人/吾等知悉本人/吾等不獲保證可獲配發所申請認購全部或任何部分額外供股股份。

本人/吾等謹此承諾按照供股章程所載條款，並在貴公司之組織章程大綱及組織章程細則規限下接納上述可能配發予本人/吾等之額外供股股份數目。本人/吾等就任何獲配發之額外供股股份授權閣下將本人/吾等之姓名列入貴公司之股東名冊，作為該等供股股份之持有人。

(1) [ ] (2) [ ] (3) [ ] (4) [ ]

申請人簽署(所有聯名申請人均須簽署)

供股股份之任何付款款項應向上調整至兩個小數點。

支票/銀行本票的  
 付款銀行名稱：\_\_\_\_\_

支票/銀行本票號碼：\_\_\_\_\_

日期：\_\_\_\_\_

聯絡電話號碼：\_\_\_\_\_

每份申請須隨附獨立開出之支票或銀行本票  
 本公司不會發出收據

本表格不可直接或間接在或向美國發放、刊發或派發。

\* 僅供識別

## IMPORTANT

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

**THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE TO WHICH HE/SHE/IT IS ENTITLED UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 10 JULY 2018.**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Capitalised terms used herein have the same meanings as those defined in the prospectus issued by Renhe Commercial Holdings Company Limited (the “**Company**”) dated Monday, 25 June 2018 (the “**Prospectus**”) unless the context requires otherwise.

A copy of each of the Rights Issue Documents, together with the document mentioned in the paragraph headed “16. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required under section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of the documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests. This EAF and all applications made pursuant to it are governed by and shall be construed in accordance with the laws of Hong Kong.

The Prospectus and/or the PAL and/or this EAF have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than (i) Hong Kong and (ii) the PRC (in accordance with the notice of China Securities and Regulatory Commission “Filing Requirements for Hong Kong Listed Issuers Making Rights Issues to Mainland Shareholders through Shanghai — Hong Kong Stock Connect” (Announcement 2016 No. 21)). No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus and/or the PAL and/or this EAF, in any territory or jurisdiction other than Hong Kong, the BVI, the Cayman Islands and the PRC (as to PRC Stock Connect Investors only). Accordingly, no person receiving a copy of the Prospectus and/or the PAL and/or this EAF in any territory or jurisdiction other than Hong Kong, the BVI, the Cayman Islands and the PRC (as to PRC Stock Connect Investors only) may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board’s judgement, be unduly burdensome.

\* For identification purposes only

## 重要提示

閣下如對本額外申請表格（「額外申請表格」）任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不得轉讓，並僅供下列有意申請認購其於供股項下獲發配額以外之額外供股股份之合資格股東使用。申請須不遲於二零一八年七月十日（星期二）下午四時正收訖。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

除文義另有所指外，本額外申請表格所用詞彙與人和商業控股有限公司\*（「本公司」）所刊發日期為二零一八年六月二十五日（星期一）之供股章程（「供股章程」）所界定者具有相同涵義。

各份供股文件的副本連同供股章程附錄三「16.送交公司註冊處處長的文件」一段所指之文件，已經遵照《公司（清盤及雜項條文）條例》第342C條之規定由香港公司註冊處處長註冊。香港證券及期貨事務監察委員會及香港公司註冊處處長對上述任何文件之內容概不負責。

買賣股份及未繳股款及繳足股款之供股股份均可透過中央結算系統進行交收，而閣下應就該等交收安排之詳情及該等安排可能對閣下之權利及權益構成之影響諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。本額外申請表格及據此作出之所有申請均受香港法例規管，並按其詮釋。

供股章程及／或暫定配額通知書及／或本額外申請表格並無亦將不會根據(i)香港及(ii)中國（根據中國證券監督管理委員會《關於港股通下香港上市公司向境內原股東配售股份的備案規定》的通知（公告[2016]21號））以外任何司法權區之任何適用證券法例或同等法例登記或存檔。本公司並無於香港、英屬維爾京群島、開曼群島及中國（僅就中國港股通投資者而言）以外任何地區或司法權區就准許提呈發售供股股份或派發供股章程及／或暫定配額通知書及／或本額外申請表格採取任何行動。因此，於香港、英屬維爾京群島、開曼群島及中國（僅就中國港股通投資者而言）以外任何地區或司法權區接獲供股章程及／或暫定配額通知書及／或本額外申請表格副本之人士，不可將其視作申請認購供股股份之要約或邀請，惟於有關地區或司法權區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請或有關要約乃依據任何豁免而作出或董事會認為遵守相關法例或監管規定將不會為過於繁重者除外。

\* 僅供識別

It is the responsibility of anyone (including but not limited to any agent, custodian, nominee or trustee) receiving a copy of the Prospectus and/or the PAL and/or this EAF outside Hong Kong and wishing to make an application for the Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any government or other consents and to pay any tax and duties required to be paid in such territory or jurisdiction in connection therewith. Any acceptance of the offer of the Rights Shares by any such person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. If you are in any doubt as to your position, you should consult your own professional advisers.

The Company reserves the right to permit any Shareholder (whether as a direct holder or a beneficial owner) to take up his/her/its Rights Shares in its nil-paid form and/or apply for excess Rights Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

It should be noted that the Underwriter may, upon giving notice in writing to the Company, terminate the Underwriting Agreement with immediate effect at any time prior to the Latest Time for Termination, upon the occurrence of certain events, including force majeure events. These events are set out in the section headed “Termination of the Underwriting Agreement” of the Prospectus. If the Underwriter exercises such right, the Underwriting Agreement will not become unconditional and the Rights Issue will not proceed. Please refer to the paragraph headed “Conditions of the Underwriting Agreement” in the section headed “Letter from the Board” in the Prospectus for further details.

This EAF should be completed and lodged, together with payment as to HK\$0.163 per Rights Share for the number of excess Rights Shares applied for by a cheque or a cashier’s order, with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Tuesday, 10 July 2018. All remittances must be made by cheque or cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to **“RENHE COMMERCIAL HOLDINGS COMPANY LIMITED — EAF”** and crossed **“Account Payee Only”**. All enquiries in connection with this EAF should be addressed to the Share Registrar at the above address.

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this EAF for excess Rights Shares together with a cheque or a cashier’s order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or the cashier’s order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation.

If no excess Rights Share is allotted to you, a refund cheque for the full amount without interest tendered on application will be posted to you at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, the surplus application monies, without interest, will be posted to you to your registered address at your own risk. Such posting is expected to take place on or around Tuesday, 17 July 2018 by ordinary post. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be posted by ordinary post at your own risk on or around Tuesday, 17 July 2018 to your registered address.



在香港以外地區接獲供股章程及／或暫定配額通知書及／或本額外申請表格副本之任何人士（包括但不限於任何代理人、託管人、代名人或信託人）如欲申請認購供股股份，有責任自行全面遵守有關地區或司法權區之法律及規定，包括取得任何政府或其他同意，以及在該等地區或司法權區支付就此所需之任何稅項及關稅。任何人士對供股股份要約作出之任何接納，將被視為構成該名人士就已全面遵守該等當地法律及規定向本公司作出之聲明及保證。為免生疑問，香港結算或香港中央結算（代理人）有限公司不受任何該等聲明及保證所規限。如閣下對本身情況有任何疑問，應諮詢閣下之專業顧問。

倘本公司按其絕對酌情信納有關交易獲豁免遵守或不受限於引致有關限制之法例或規例，本公司保留權利准許任何股東（不論屬直接持有人或實益擁有人）承購其未繳股款供股股份及／或申請額外供股股份。

謹請注意，倘發行若干事件（包括不可抗力事件），包銷商可於最後終止時限前任何時間向本公司發出書面通知即時終止包銷協議。該等事件載於供股章程中「終止包銷協議」一節。倘包銷商行使該權利，包銷協議將不會成為無條件及供股將不會進行。進一步詳情請參閱供股章程「董事會函件」一節中「包銷協議之條件」一段。

本額外申請表格須予填妥，並連同就所申請認購之額外供股股份以每股供股股份0.163港元計算之股款支票或銀行本票，最遲於二零一八年七月十日（星期二）下午四時正前送達股份登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款匯款須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票則須由香港持牌銀行開立，註明抬頭人為「**RENHE COMMERCIAL HOLDINGS COMPANY LIMITED — EAF**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有關於本額外申請表格之垂詢應寄予上述股份登記處之地址。

所有支票及銀行本票將於收到後隨即兌現，而有關股款所賺取一切利息（如有）將撥歸本公司所有。填妥及交回本額外申請表格並連同繳付所申請認購之額外供股股份股款之支票或銀行本票，即表示申請人保證該支票或銀行本票將於首次過戶時獲兌現。在不影響本公司其他權利之情況下，倘有隨附支票或銀行本票於首次過戶時不獲兌現，則本公司保留拒絕任何形式額外供股股份申請之權利。

倘閣下不獲配發任何額外供股股份，則於申請認購時繳付之款項（不計利息）將會以支票透過郵遞方式全數退還閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請認購數目，則將超出申請認購款項之差額（不計利息）以郵遞方式退還閣下之登記地址，郵誤風險概由閣下自行承擔。有關郵遞預期於二零一八年七月十七日（星期二）或前後以平郵方式寄發。任何有關支票將以於本表格列名之人士為抬頭人。供股股份股票預期將於二零一八年七月十七日（星期二）或前後以平郵方式寄交閣下之登記地址，郵誤風險概由閣下自行承擔。

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to the registered address kept by the Share Registrar.

All references to times and dates mentioned in this form refer to Hong Kong local times and dates.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the “**Ordinance**”) provides you with the right to ascertain whether the Company or the Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any such request.

All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Suites 1701–1703, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or as notified from time to time, for the attention of the company secretary, or (as the case may be) to the Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for the attention of Privacy Compliance Officer.

所有文件(包括退款支票(如有))將按股份登記處保存之登記地址以平郵方式寄予有關申請人或其他有權收取該等文件之人士，郵誤風險概由收件人承擔。

本表格提及之所有時間及日期均指香港本地時間及日期。

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