

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENHE COMMERCIAL HOLDINGS COMPANY LIMITED
Date Submitted	07/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1387</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	150,000,000,000	0.01	1,500,000,000
Increase/(decrease)			
Balance at close of the month	150,000,000,000	0.01	1,500,000,000
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Description :							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

3. Other Classes of Shares

Stock code : Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (HK\$): **1,500,000**,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	57,155,930,569			
Increase/ (decrease) during the month				
Balance at close of the month	57,155,930,569			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u>-8</u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(25/08/2008)						
Ordinary shares	0	0	0	0	0	0
$\frac{(Note 1)}{(Note 1)}$		·				
2						
<u></u>						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
(,		To	tal A. (Ordin	ary shares)		
		10.		ence shares)		
				Other class)		
Total for do notice d down				Julier class)		
Total funds raised dur options (State currenc		1 from exercise of				
options (State currenc	y)		. <u> </u>			

Warrants to Issue Share	es of the Issuer	which are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /	 		·		
	-					
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /	·)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4		/)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/) Total	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Co		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	outstunding	month	monui	monui		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
2	4	
	1	
shares (Note 1)	1	
3		
5. <u></u>	-	
shares (Note 1)]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Other we		n Issued Share (No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares			-	
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares_ issuable (<i>Note 1</i>)			-	
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares_ issuable (<i>Note 1</i>)			-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares_			-	
5.	Scrip dividend	At price :	State currency ———	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares_ repurchased (Note 1)			_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares_ redeemed (Note 1)			-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares_ issuable (<i>Note 1</i>)			_	
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable (<i>Note 1</i>)	
10.	Other At State (Please specify) price : current	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares)	
		(Preference shares) (Other class)	
		(Other class)(1)	

(2)	
al increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
al increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	

Remarks (if any):

Submitted by: Hung Fan Kwan

Title: <u>Company Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*