

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| | HE COMMERCIAL HO | OLDINGS CO. | MPANY LIMITED | |
| I. Movements in Authorised Share C | apital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1387</u> Des | scription: Ordinary | Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 150,000,000,000 | 0.01 | 1,500,000,000 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 150,000,000,000 | 0.01 | 1,500,000,000 | |
| (2) Stock code :Des | scription: | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/10/2018

| Stock code : Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | _ |
| Stock code: Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 57,155,930,569 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 57,155,930,569 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-----------------|----------------|--------------|--|--|
| approval date (dd/mm/yyyy) and - | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| (25/08/2008) | 0 | 0 | 0 | 0 | 0 | 0 |
| Ordinary shares (Note 1) | | 0 | | 0 | 0 | 0 |
| 2 | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | • | nce shares) | | |
| | | | ((| Other class) | | |
| Total funds raised duroptions (State currence | | from exercise o | f | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------|--|--|--|
| 1 | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 2 | | - | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | - - - | | | |
| | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | - - - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | - | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | = | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | | • • • |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) ---

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | _ | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | _ | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer which during the month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) : State Issue and allotment At 1. Rights issue (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) At State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares ____ issuable (Note 1) (/ /) At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares_issuable (Note 1) | | | _ | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | . |
| | | | | _ | | | - | |
| 6. | Repurchase of shares | | | repurchased (Note 1) Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | · |
| | | | | Class of shares_redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares_issuable (Note 1) | | | _ | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------|---------------------------|--|---|---|--|
| Type of issue | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | • |
| | | Class of shares issuable (<i>Note 1</i>) | | - | |
| 10. Other At (Please specify) price | State e: currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | Total E. | (Ordinary shares) Preference shares) | | |
| | | (1 | (Other class) | | <u> </u> |
| | | | | | |
| Total increase / (decrease |) in ordinary shares du | ring the month (i.e. Total | of A to F): | (1) | |
| 25 mi mercuse / (decreuse | , ordinar y onares du | and month (no. 10th) | 0.11to 2). | (2) | |
| Total increase / (decrease |) in preference shares of | luring the month (i.e. Tot | al of A to E): | | |
| Total increase / (decrease |) in other classes of sha | ares during the month (i.e | e. Total of A to E | | |
| (These figures should be | | | | | <i>l").)</i> |

| Rema | rks (if any): |
|--------|--|
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| | |
| | |
| | |
| Subm | itted by: Hung Fan Kwan |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.